



Norfolk Southern Corporation
Law Department
Three Commercial Place
Norfolk, Virginia 23510-2191

J. Gary Lane
Senior General Attorney

Writer's Direct Dial Number
(804) 629-2818

March 31, 1992

APR 7 1992 - 9:55 AM

INTERSTATE COMMERCE COMMISSION

RECORDING UNIT

APR 7 8:59 AM '92

Mr. Sidney Strickland
Secretary
Interstate Commerce Commission
12th and Constitution Avenue, N.W.
Washington, D. C. 20423

Dear Mr. Strickland:

In accordance with 49 U.S.C. § 11303 and the Commission's Rules, I submit herewith for recording with the Commission four (4) counterparts, properly executed and acknowledged, of the document described below.

This document is a Statement of New Numbers, a secondary document, dated as of March 30, 1992. The primary document to which this is connected is recorded under Recordation No. 11966.

The names and addresses of the parties to the document to which this secondary document is connected are as follows:

TRUSTEE/LESSOR: CoreStates Bank, N.A.
(successor to First Pennsylvania Bank)
510 Walnut Street
Philadelphia, Pennsylvania 19106

LESSEE/GUARANTOR: Norfolk and Western Railway Company
Three Commercial Place
Norfolk, Virginia 23510

The equipment covered by the document is generally described as follows:

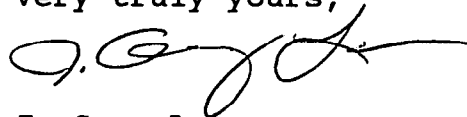
| <u>Number of Units</u> | <u>General Description</u> | <u>AAR Symbol</u> | <u>Railroad's Road Numbers (old numbers)</u> |
|------------------------|----------------------------|-------------------|---|
| 5 | Covered Hopper Cars | LO | NW 178956 178649 178954 178659 178673 |

A fee of \$16.00 is enclosed. Please return three of the original counterparts of the document, stamped with the Commission's recordation data, to J. Gary Lane, Norfolk Southern Corporation, Three Commercial Place, Norfolk, Virginia 23510.

A short summary of the document to appear in the index follows:

Statement of New Numbers dated as of March 30, 1992, with respect to Equipment Trust Agreement with Recordation No. 11966, dated July 1, 1980, covering five covered hopper cars, numbered NW 178956, 178649, 178954, 178659 and 178673, changed to NS 255500, 255501, 255504, 255505 and 255506, respectively.

Very truly yours,

A handwritten signature in black ink, appearing to read 'J. Gary Lane', written over a horizontal line.

J. Gary Lane

jgl
encl.

Interstate Commerce Commission
Washington, D.C. 20423

4/8/92

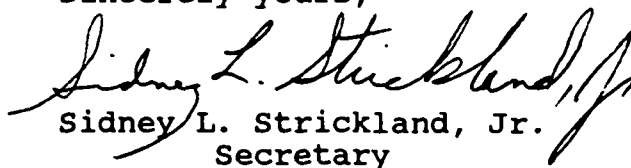
OFFICE OF THE SECRETARY

J. Gary Lane
Senior General Attorney
Norfolk Southern Corporation
Three Commercial Place
Norfolk, VA. 23510-2191

Dear Sir:

The enclosed document(s) was recorded pursuant to the provisions of Section 11303 of the Interstate Commerce Act, 49 U.S.C. 11303, on 4/7/92 at 9:05am , and assigned recordation number(s). 11966-C

Sincerely yours,


Sidney L. Strickland, Jr.
Secretary

11966C
FEB 14 1993

No. 12

APR 7 1992 - 9 05 AM

INTERSTATE COMMERCE COMMISSION

STATEMENT OF NEW NUMBERS

STATEMENT OF NEW NUMBERS ASSIGNED TO FIVE (5) COVERED HOPPER CARS BEARING THE NORFOLK AND WESTERN RAILWAY COMPANY ROAD NUMBERS NW 178956, 178649, 178954, 178659 AND 178673, SUBJECT TO AN EQUIPMENT TRUST AGREEMENT DATED AS OF JULY 1, 1980, BETWEEN NORFOLK AND WESTERN RAILWAY COMPANY AND CORESTATES BANK, N.A. (SUCCESSOR TO FIRST PENNSYLVANIA BANK N.A.), AS TRUSTEE

Old Road Number
Assigned

New Road Number
Assigned

NW 178956
NW 178649
NW 178954
NW 178659
NW 178673

NS 255500
NS 255501
NS 255504
NS 255505
NS 255506

IN WITNESS WHEREOF, Norfolk and Western Railway Company has caused this instrument to be executed in its corporate name by its duly authorized officer, and its corporate seal to be hereunto affixed, duly attested, as of the 30th day of March, 1992.

NORFOLK AND WESTERN RAILWAY COMPANY

By:

Henry C. Jey
Vice President

ATTEST:

Elizabeth M. Martin
Assistant Corporate Secretary

COMMONWEALTH OF VIRGINIA)

CITY OF NORFOLK)

ss:

On this 30th day of March, 1992, before me personally appeared Henry C. Waef, to me personally known, who being by me duly sworn, says that he is a Vice President of Norfolk and Western Railway Company, that one of the seals affixed to the foregoing instrument is the corporate seal of said corporation, that said instrument was signed and sealed on behalf of said corporation by authority of its Board of Directors, and he acknowledged that the execution of the foregoing instrument by him on this date was the free act and deed of said corporation.

Jeanne B. Davis
Notary Public

My Commission expires: MAY 29, 1995